

You can meet with a financial consultant at University of North Carolina at Charlotte

No matter where you are in life—just getting started or planning for retirement—a session with Peter Kohn can help you create a plan for your goals. And, it's at no cost as a part of your retirement plan. You'll get answers to these questions and more:

- Am I invested in the right mix of investments to help meet my goals?
- Am I saving enough to create the retirement income I need?
- How do I take income from my retirement account once I stop working?

TIAA will be available these dates and times for one-on-one sessions.

Date	Time	Location
Monday, Nov 6, 2023	9 a.m. - 3 p.m.	Cone Center Room 207
Wednesday, Nov 29, 2023	9 a.m. - 5 p.m.	Cone Center Room 207



RSVP today, as space is limited. Register for sessions at www.tiaa.org/schedulenow or by calling 800-732-8353, weekdays, 8 a.m. to 8 p.m. (ET).. We look forward to working with you.

*Based on independent third-party advice methodology.

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